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**HOMESTEAD EXEMPTION REQUIREMENTS**

1. HOMESTEAD APPLICATIONS ARE TAKEN ANNUALLY BETWEEN JANUARY 1<sup>ST</sup> AND APRIL 1<sup>ST</sup>.
2. YOU MUST OWN YOUR HOME AND RESIDE THERE ON OR BEFORE JANUARY 1<sup>ST</sup> OF THE CURRENT YEAR TO BE ELIGIBLE FOR HOMESTEAD EXEMPTION.
3. YOUR WARRANTY DEED OR LEASE MUST BE ON FILE IN THE MADISON COUNTY CHANCERY CLERKS OFFICE BY JANUARY 7<sup>TH</sup> OF THE CURRENT YEAR.
4. IF YOUR HOME IS A MOBILE HOME YOU MUST CERTIFY YOUR MOBILE HOME TO THE LAND ROLL FOR TAXATION. MISS 27-53-15/HB824 1982 \*\*MOBILE HOME CERTIFICATE FEE \$12.00\*\*

**ITEMS NEEDED WHEN APPLYING FOR HOMESTEAD**

**\*\*BRING THESE ITEMS WITH YOU WHEN FILING\*\***

- 1.\*\* WARRANTY DEED, ASSIGNMENT OF LEASE, WILL. (DOCUMENTS MUST BE RECORDED IN THE MADISON COUNTY CHANCERY CLERKS OFFICE) (LEASE PROPERTY-LEASE EXPIRATION DATE)
- 2.\*\* FULL PURCHASE PRICE. (BRING YOUR CLOSING/SETTLEMENT STATEMENT)
3. AMOUNT OF DOWN PAYMENT. (LOOK ON YOUR CLOSING/SETTLEMENT STATEMENT)
4. SOCIAL SECURITY NUMBERS. (HUSBAND & WIFE – MUST HAVE BOTH SOCIAL SECURITY NUMBERS - EVEN IF THE SPOUSES NAME IS NOT ON THE DEED) (OCC-JOINT OWNERSHIP – MUST HAVE ALL PARTIES SOCIAL SECURITY NUMBERS - REGARDLESS OF RELATIONSHIP)
5. TAG NUMBERS FOR **ALL** AUTOMOBILES TITLED IN YOUR NAME, SPOUSES OR OCC-JOINT OWNER. (YOUR COMPLETE TAG NUMBER IS ON YOUR TAG RECEIPT/PLEASE BRING IN YOUR CURRENT TAG RECEIPTS)
- 6.\*\* VALID PROOF OF MISSISSIPPI IDENTIFICATION REQUIRED (VALID MS DRIVER'S LICENSE/VALID MS PICTURE IDENTIFICATION CARD)
- 7.\*\* MOBILE HOMES MUST BE CERTIFIED TO THE LAND ROLL. BRING WITH YOU THE BILL OF SALE -OR- APPLICATION FOR TITLE FOR THE MOBILE HOME.
8. \*\* OVER 65 EXEMPTION – MUST PROVIDE PROOF. (VALID MS DRIVERS LICENSE -OR- BIRTH CERTIFICATE )
9. \*\* SOCIAL SECURITY DISABILITY – MUST PROVIDE PROOF.(UPDATED LETTER FROM SOCIAL SECURITY ADMINISTRATION WITH YOUR CLAIM # - OR- UPDATED **TPQY** PRINT-OUT FROM SOCIAL SECURITY ADMINISTRATION)
10. \*\* DISABLED VETERANS (100%) SERVICE CONNECTED – MUST PROVIDE PROOF. (LETTER FROM VETERANS ADMINISTRATION WITH CLAIM #)

**REASONS YOU MAY NEED TO REFILE:**

**MARITAL STATUS CHANGE - CHANGE IN PROPERTY TITLE - PROPERTY SOLD - ELIGIBLE FOR DIFFERENT TYPE OF EXEMPTION - FILED NEW DEEDS - NEW LEASE- BUILT AN NEW HOME/CHANGED RESIDENCES - PROPERTY COMBINED - ADD PROPERTY TO YOUR CURRENT EXEMPTION - PERCENTAGE OF ELIGIBILITY CHANGED - BUSINESS ACTIVITY -**